



# Integrated Planning Map

Based on best practice Enterprise Modelling & Architecture principles

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## Introduction

Integrated Planning is a complex subject, where it interlinks with multiple components within the organization. In order to better capture and document all of the objects, Integrated Planning is built as a map. The Integrated Planning Map is an accurate list and representation of decomposed and/or composed meta objects. A map is often represented in the form of a simple list or a chart laid out in columns in either a document or a spreadsheet. It's appearance ranges from that of a single list of one object or that of multiple objects across multiple rows within one or more (specific) columns.

The purpose of constructing an Integrated Planning Map is to build an inventory or indexed list of objects that are to be either decomposed or composed for later usage within the business layer, information layer and/or technology layer of an enterprise. It is a powerful yet simple to use tool that allows the practitioner to document large amounts of information in a structured and coherent way.

## Integrated Planning Map

The Integrated Planning Map provides you with a detailed overview of identified plans (each identified with a unique name and ID number), external and/or internal forces and drivers, strategies, objectives, risks and organizations.

### How to use the Integrated Planning Map

Identify and capture plans (each identified with a unique name and ID number), external and/or internal forces and drivers, strategies, objectives, risks and organizations.

*For example:*

1. A plan may have multiple yet specific associations with external and/or internal forces and drivers, strategies, objectives, risks and organizations.
2. Multiple plans may have an association to any single specific external and/or internal force or driver, strategy, objective, risk and organization.

|        | What                               |                   | Why      |           | Which | Where        |
|--------|------------------------------------|-------------------|----------|-----------|-------|--------------|
| Plan # | Force<br>(competitive positioning) | Driver<br>(focus) | Strategy | Objective | Risk  | Organization |
| #      |                                    |                   |          |           |       |              |
| #      |                                    |                   |          |           |       |              |
| #      |                                    |                   |          |           |       |              |
| #      |                                    |                   |          |           |       |              |
| #      |                                    |                   |          |           |       |              |
| #      |                                    |                   |          |           |       |              |
| #      |                                    |                   |          |           |       |              |
| #      |                                    |                   |          |           |       |              |
| #      |                                    |                   |          |           |       |              |

Table 1: Integrated Planning.

Please note that the objects we have listed here are the most typical objects that are commonly used within an Integrated Planning Map, but there may be more (or fewer) relevant objects that are used within your organization. If that is the case, feel free to either add new ones, or remove any objects that are not relevant, or are otherwise unimportant, for this particular map.

Also note that the objects might have a different name in your organization, so make sure to adapt the meta objects of this artefact so that it fits to the taxonomy of your organization.

The objects involved with Integrated Planning is shown in Table 2.








| Objects used within Integrated Planning   |  |  |
|---|--|--|
| Notation  | Name                                     | Description  |
|    | Plan                                     | The notion of thinking about and organizing the tasks required to achieve a desired output.  |
|    | Force                                    | An external or internal factor that forces or pushes some aspect of an enterprise in a specific direction.   |
|    | Driver                                   | An external or internal factor that drives, establishes motivation for or influences the direction of an enterprise.   |
|    | Strategy (Strategic Business Objectives) | The direction and ends to which the enterprise seeks as well as the means and methods by which the ends will be attained.  |
|    | Objective                                | The purpose or target of one's efforts or actions.   |
|  | Risk                                     | The combined impact of any conditions or events, including those caused by uncertainty, change, hazards or other factors that can affect the potential for achieving objectives. |
|  | Organization                             | An arrangement or formation of resources that has a set of collective goals.   |

Table 2: Objects typically associated with Integrated Planning.

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